

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:

Chapter 11

Residential Capital, LLC

Case No. **12-12020-mg**

Debtor.

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CONFIDENTIAL-SUBJECT TO BANKRUPTCY COURT ORDER

THE MATERIAL HEREIN HAS BEEN FILED UNDER SEAL PURSUANT TO AN ORDER OF THE BANKRUPTCY COURT, SIGNED FEBRUARY 6, 2014 (DOCUMENT NO.: 6442) DIRECTING THE CLERK TO FILE SUCH MATERIAL UNDER SEAL.